

RC/RC Movement Cash Peer Working Group
Vienna, Austria; Mar 6-7, 2018

Participants:

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|---------------------------------------|--|
| 1. American RC – Wendy Brightman | 9. Swiss/Austrian/German RC – Anne-Katherine Moore |
| 2. British RC – Emma Delo | 10. Swiss/Austrian/German RC – Wolfgang Klug |
| 3. Canadian RC – Nicole Fassina | 11. Swiss/Austrian/German RC – Marika Tobiassen |
| 4. CPWG coordinator – Claire Durham | 12. Turkish RC – Bulent Ozturk |
| 5. ICRC – Jo Burton | |
| 6. IFRC Secretariat – Caroline Holt | |
| 7. Kenya RC – Leila Chepkemboi | |
| 8. Spanish RC - Adriana Estrada Wilke | |

Guest participants:

- American RC – Lisa Williams (on-line)
- British RC - Jenny Harper (one day)
- Philippines RC – Resty Lou Talamayan
- Danish RC – Lisbet Elvekjaer
- Netherlands RC – Wilma Ter Heege

Apologies :

Many thanks to Austrian Red Cross for organising and hosting the meeting and for the warm welcome and questions posed by Walter HAJEK, Head International Cooperation about how the CPWG link to these three points:

1. **Preparedness** for response including CBI preparedness, for interoperability and to ensure that local partners are ready to receive and programme more direct funding and the value that the CPWG can bring to this.
2. **Collective impact** – going further than mere collaboration but to increase our joint positive impact and how the cash agenda can link to this e.g. shared metrics
3. **Highly intensive cooperation** such as: shared leadership; one plan; one accountability framework; well prepared National Societies and how CPWG contribute to this.

1. CPWG Updates

Advisory Group Update

The minutes of the last meeting were shared with the CPWG. AG meetings will continue to be held on a bi-monthly basis. The CPWG chairs have now been formally invited to the AG meeting and will attend from now on. The AG appreciates the direct link to the CPWG. There is huge push for metrics from the AG and this will be covered in the counting cash session. The AG would like the CPWG to prepare a 4-slide document with key facts and messages that can be used for advocacy to help members understand the cash opportunities and mitigate risks. BRC is to lead cash forum, possibly hosted in London.

Sub-Working Group Updates.

Preparedness SWG. The ToR has been prepared, revised and agreed. The cash preparedness mapping initiative updated as per January 2018. Global cash preparedness evaluation ToR prepared, revised and agreed. Consultant team not yet selected. A new mapping exercise will be started, looking at the exact activities conducted/outcomes from past cash preparedness initiatives to have a better understanding of the overall level of preparedness at NS level. Work on the cash preparedness monitoring framework and related tools continues. A meeting will take place on the 17 March to agree on the priority activities to be undertaken from now until the in-person meeting on June. The meeting will include the presentation of Global Cash Preparedness Evaluation and develop the sub-group PoA for the rest of the year.

Data Management SWG. Joseph Oliveros is in Philippines looking at FSP integration with Red Rose. Pilots are planned Pakistan/Nigeria. CPWG has an open invitation to support the pilots. Lisa Williams helped develop an IM strategy for IFRC GO Platform for cash.

Training SWG. Interested members identified at the Nairobi meeting and a ToR is being developed. Kick off meeting planned for March to finalise for ToR and prioritising which training curriculums to start working on. The SWG will be looking at the training path against the competency framework. Training planned to be modular and to identify/address gaps e.g. between level 2 and PECT.

PROPOSED: Advocacy SWG. There seems to be a natural progression of the strategy group. However, what is the purpose and who is the audience. CPWG could come up with statements around the SFW

PROPOSED: Surge SWG. This would need to be led by IFRC Surge desk. Currently there has been an ad hoc rather than strategic approach to integrating cash into surge training. Discussions have been taking place on new Relief ERU training, there are a number of different trainings with cash integrated into the modules. There is a possibility for integration of Relief and Cash.

PROPOSED: Markets SWG. Need to gauge interest through a call.

Turkish Red Crescent Cash Programme Presentation.

Presentation below. In addition to the WFP partnership TRCS reached 75,000 people with cash grants through their own funds. The WFP partnership uses the Government database for registering beneficiaries but a TRCS system for M&E. There are strong data protection and information sharing under Turkish law. There are 269 TRCS staff + branch volunteers. The programme exist strategy will be piloted in June.



Kızılaykart_Presentation_2018_February.

Kenya Red Cross Finance Based Forecasting (FbF)

KRCS is taking an innovative approach to response preparedness for 2018-2022. Working with NLRC BRC, Ethiopia RC and Uganda RC. FbF is planned to reduce impact of climate change on the most vulnerable populations. Based on SoPs and FbF triggers, for floods and drought for population movement

The whole idea is: every dollar invested in the programme would save 3 dollars in losses for the vulnerable population. First 18 months is the programme set up. Activation of FBF CBI will not happen until after this.



KRCS FbF.pptx

ACTION POINTS:

- Key facts and 4-slide presentation for AG – **Chairs**
- NS wishing to support Red Rose Pilots, get in touch with CH – **ALL**
- SWG membership guidance (from the CPWG revised ToR) - **Chairs**
- SWG KPI for outputs (should be in the SFW plan) – **Strategy WG/ SWG leads**
- Cash inserts – quality control for Training SWG to address – **Training SWG**
- Follow up on the surge optimisation process (Identify cash entry points and where cash should be integrated) – **CH & AK**
- Message Markets SWG – who is interested, have a call – **AD/CD**

2. CBI Delivery

CPWG Cash Strategic Framework

The Cash Transfer Programming Strategic Framework 2018-2010 for the International Red Cross and Red Crescent Movement has been endorsed by the CPWG. The version needs to be finalised by checking the terminology against the agreed terms finalised in the meeting. This is a tool that we use as members of the Movement to guide our cash transfer programming. CPWG Members are now able to start using this for their work and disseminating amongst their teams and networks. Common dissemination messages will be developed by the Strategy SWG. The AG will take this forward to the Governing Board for discussion.

The CPWG split into groups to look at the strategic objectives, outcomes, indicators and activities. The goal statement and indicators have been agreed. The updates will be consolidated and the Strategy SWG will convene a call to discuss;

Agenda for next Strategy SWG call:

- Agree the counting cash (measures of delivery) are they all in goal or need to be in the SO
- Language check
- Duplication check
- Number of activities realistic for 2-year period realistic in 2 years
- Should inclusivity metrics be added at this stage?

CPWG 2018 Interim ToR

Should be aligned with the SFW outputs and will need to be updated following the SFW session. KPIs and targets should be developed to keep the work focussed and to help identify what has been achieved. This is to hold the

CPWG accountable for 2018 – e.g. one KPI per objective from SFW. By Q1'19 new 2019 ToR will be developed and this should be linked to the handover of the Chairs.

The role of the Chair needs to be defined. Attendance requirements: Can't miss 2 meetings in a row. Aiming for 6 meetings per year (3 f2f and 3 calls). Quorum decision making 50% of members including IFRC/ICRC

Counting Cash

CaLP scoping study proposes splitting costs into three parts; transfer value, fees, indirect costs. The State of World Cash doesn't consider RCRCM figures. 80% is shown through two of the UN agencies.

The ICRC 2012-2017 has increased the number of people receiving cash from 190,000 to 1.38million. In 2017 ICRC delivered CHF 64million of cash (98% cash 2% vouchers for EcoSec). This is transfer value not fees and indirect costs.

IFRC in 2017 reached 35 countries, 54 DREFs/Appeals, 408,000 people and CHF16 Million. Modality: bank transfer 25% direct cash 25%. 2017 wasn't the biggest year so drop from average CHF30million down to CHF16million. Humanitarian community is missing a large part of the cash jigsaw e.g. – Japanese RC USD 4Billion for 2011 Earthquake

The PRINCIPLES and PURPOSE around counting cash were discussed and documented, this will be disseminated for feedback. The 11 metrics have been agreed (table) and the members will start to measure these, with plans to include this on the summer launch of the cash hub, so data will be required from members by end of May to allow uploading to the hub for June. Guidance (WebEx, FAQs etc.) on how to collect the 11-standardised metrics needs to be developed.

Cash Terminology

The CaLP Glossary has multiple terms. The CPWG accepts the glossary and will use:

- Cash Based Interventions (CBI)
- Multi-purpose Cash Grants (MPG)
- Unrestricted

SFW release is a good time to change the terminology. The CiE toolkit is relatively easy to update. There will be a lag time for changing training material.

Cash Information Management

(Presentation)

The CPWG Cash IM SWG and current work plan has four work streams:

- Strategy and coordination
- Training and Roster
- Standards, tools and technology
- Reporting and Visualisation

Data protection is work planned and Joseph has already made the links within the ICRC. There needs to be a mapping/sequencing of CPWG & SWG works to avoid duplication.

Next steps and questions:

- Need to identify what IM resources there are across the regions.
- Cash Hub and GO platform could be duplication how do we ensure that's not the case
- Should the same metrics be applied for in-kind/services? Would be role for the Relief Working Group.

ACTION POINTS:

- ToR – check detailed notes from Kenya and update ToR, define the role of the chair and resend to CPWG – **Coordinator & Chairs**
- SFW standard key messages email and 2-slide presentation for disseminating the SFW – **Chairs**
- Send SFW to the AG – **Strategy SWG**
- Arrange call to finalise the consolidated SFW Work Plan – **Strategy SWG**
- Arrange call to propose metrics for measuring indicators which will then be shared with the CPWG for feedback – **Strategy SWG**
- Update the terminology and disseminate the final SFW – **Strategy SWG**
- Circulate the list of project objectives (sectors) to agree and finalise – **Strategy SWG**
- IM mapping/sequencing of the work of the CPWG/SWG for gap/duplication analysis – **ALL**
- Joseph Oliveros to present on Red Rose pilot progress on the next call/meeting – **CH/JO**
- Email out to SWG leads on terminology updates (CBI, Cash, removing learning from hub, unconditional and unrestricted) – **Chairs**
- CPWG members will collect the 11 metrics for their cash (domestic and international) programmes, 01.01.17-31.12.17 (actuals) and 01.01.18-31.03.18 (actuals) and planned for the whole of 2018 being sure to record the source of data (ICRC, IFRC, NS) and where non-CPWG members share their data this can be included on an ad hoc basis – **ALL**
- Metrics collection process to be designed and disseminated – **LW**
- Write up the Metrics principles and disseminate in next week for feedback and finalisation – **Coordinator / ALL**
- Creation of Metrics collection guidance (Webex, FAQs etc) – **ALL / IM SWG**
- On Toolkit add the CaLP Glossary and a one-pager on the choices we have made on alternates - **IM SWG**

3. CBI Development

Cash School

The purpose is to build cash expertise quickly due to the shortage of current cash experts and an Alumni for retention. No plans to seek external accreditation now. After the pilot will review and assess again. There is a flexible approach to allow for different entry points e.g. domestic with no field experience but lots of technical

cash experience. Also, engagement as part of the Community of Practice. The pilot will test if we can we produce experts within 12 months. Enrolment will happen in Q2'18. This feeds into the Training SWG.

Mentoring is the spine of the (12 month) programme based on feedback from interviews. There is a plethora of jobs open that we struggle to fill so we need to have an on-going list of open national and international jobs (not just surge) that these people could fill when they graduate. Not only surge. There is a role the CPWG can play.

There is interest from (organisations) AmRC, AusRC, CRC, ICRC, IFRC, KRCS, TRCS, SpRC, SwRc in the pilots and from individuals (mentors); Jo, Adriana, AK, Leila, Nicole.



BRC CBA
Traineeship - Cash S



BRC CBA
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Cash Hub

- One central on-line point website/platform.
- Not a duplication of the CaLP hub/d-groups
- Purpose to service RCRCM but should be an open site (e.g. RCM cash). Discussion need to be had on a closed aspect (elective as open/closed)
- Languages – content in any language can be uploaded into the hub but platform will just be in English at this stage
- Name and branding: Cash Hub - simple and clear but open to alternatives. Branding going through Legal

BRC would like CPWG to undertake the following roles: provide data, provide content and contribute to ask the expert. Can we define a baseline level of content that would need to be uploaded annually that would make the hub interesting and relevant? Is there a difference between individual and organisation? What is the organisation responsibility and what is the individual responsibility as a practitioner? Should the organisation vet/quality sign off the content of the individual? As you move along learning path towards Alumni you need to contribute.

BRC has this in the resourcing plan for the next 3 years. BRC is hosting the RCRCM Cash forum in London on 12th and 13th September and have suggested to coordinate this with a CPWG face to face meeting which they would host on the two days before the forum.

ACTION POINTS:

- Identify the support needs BRC requirement and ask (resources, costs etc.) from CPWG for the cash school pilot – **BRC**
- Reports to be shared from the consultants for the cash school – **ED/JH**
- Any questions on the cash school can be directed to Jenny Harper and Emma Delo – **ALL**
- Share the Knowledge Manager JD – **ED/JH**
- Raise to the AG the content commitment and quality for the Cash Hub - **Chairs**
- Emma Delo to share the Cash Hub presentation for feedback on member roles and content structure – **ALL**
- Potential section owners to let Emma know – **ALL**
- Feedback to the group on the level of new content required for the Cash Hub - **ED**
- To share the list of existing content for the Cash Hub - **ED**

4. Next CPWG Meeting Prep

British RC offered to host the next face-to-face meeting between **10-11th September in London**. There will be a CPWG virtual meeting in April/May dates (and time zone) to be confirmed. There could be a face-to-face meeting in June (TBC). With a final end-of-year call in November.

ACTION POINTS:

- Set up doodle for CPWG f2f meeting (**last week May-first week June**) checking the TWG meetings dates/venue) relief/Logs – **Claire Durham**
- Set up doodle for CPWG phone meeting (**April**) – **Claire Durham**

5. AOB and Meeting Closure

CaLP Quality Tool Kit

Heavily populated by Van and Barbara. Donors likely to use for proposals. Was on the D-Group.

State of the World's Cash Report

The key points are all in the CPWG SFW. We are on track when compared to this. Members are encouraged to at least read the Executive Summary. Launching in Geneva 22nd March.

CPWG on-line document sharing

We will continue to use google docs for editing and final versions will be emailed. The CPWG will have space on the Cash Hub when it is launched for document sharing.

ICRC/IFRC Cash SoPs Revision

ICRC updated SoPs on the CiE toolkit. IFRC revised SoPs due to be completed end of Q2'18.

ACTION POINTS:

- Send CaLP Quality Toolkit link to the members – **ED**
- Toolkit for optimising CBI for protection against GBV to share with members – **LC**
- Share the ICRC Cash SoPs – **JB**
- Send updated cash studies to Emma Delo with subject line “for the Hub” – **ALL**